

Announcement Summary

Entity name

DOME GOLD MINES LIMITED

Date of this announcement

Thursday June 10, 2021

The +securities the subject of this notification are:

❤ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| DMEAB | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 4,200,000 | 10/06/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOME GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

49151996566

1.3 ASX issuer code

DME

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

★Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 09-Jun-2021 10:25 | New - Proposed issue of securities - DME | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DMEAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

10/6/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,200,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

2,100,000 options granted as attaching options for the placement of shares issued on 10 June 2021; and 2,100,000 options granted as commission for the placement of shares issued 10 June 2021.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

Total number of ASX +security code and description +securities on issue

DME: ORDINARY FULLY PAID 300,177,236

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue DMEAC: OPTION EXPIRING 31-MAR-2022 EX 20C 960,000

DMEAD: OPTION EXPIRING 31-DEC-2022 EX \$0.10 2,700,000

DMEAZ: OPTION EXPIRING 24-JUL-2023 EX 17C 3,150,000

DMEAE: OPTION EXPIRING 02-MAR-2023 EX \$0.10 900,000

DMEAF: OPTION EXPIRING 02-MAR-2024 EX \$0.10 270,000

DMEAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 21,307,807

DMEAG: OPTION EXPIRING 15-MAR-2024 EX \$0.10 2,566,126